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	Document	Page 1 01 6	
Fill in	n this information to identify the case:		
Debtor	or name 1600 Hicks Road, LLC		
	<u> </u>	Nois	
United	d States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLI	NOIS	
Case r	number (if known) 21 B 07478		
			■ Check if this is an
			amended filing
Ott:	ioial Form 206 A/P		
	icial Form 206A/B	<u> </u>	
Sch	hedule A/B: Assets - Real and Pe	ersonal Property	12/15
	ose all property, real and personal, which the debtor owns or in v		
	de all property in which the debtor holds rights and powers exerce In have no book value, such as fully depreciated assets or assets		
	expired leases. Also list them on Schedule G: Executory Contract		
Be as o	complete and accurate as possible. If more space is needed, att	ach a separate sheet to this form. At the to	op of any pages added, write
the deb	ebtor's name and case number (if known). Also identify the form	and line number to which the additional in	
additio	onal sheet is attached, include the amounts from the attachment	in the total for the pertinent part.	
	Part 1 through Part 11, list each asset under the appropriate cate		
	dule or depreciation schedule, that gives the details for each ass or's interest, do not deduct the value of secured claims. See the		
Part 1:		modulations to understand the terms used	in this form.
1. Does	es the debtor have any cash or cash equivalents?		
.	No. Go to Part 2.		
_	Yes Fill in the information below.		
	cash or cash equivalents owned or controlled by the debtor		Current value of
			debtor's interest
Part 2:	2: Deposits and Prepayments		
6. Does	es the debtor have any deposits or prepayments?		
_			
	No. Go to Part 3.		
Ц 1	Yes Fill in the information below.		
D 10			
Part 3:			
10. D 06	pes the debtor have any accounts receivable?		
	No. Go to Part 4.		
	Yes Fill in the information below.		
11.	Accounts receivable		
	11b. Over 90 days old: 507,696.00 -	0.00 =	\$507,696.00
	face amount	doubtful or uncollectible accounts	
40			
12.	Total of Part 3.		\$507,696.00
	Current value on lines 11a + 11b = line 12. Copy the total to line	82.	
Part 4:	4: Investments		
13. Do	pes the debtor own any investments?		
.	No. Co to Dort F		
	No. Go to Part 5. Yes Fill in the information below.		
ים	1 69 i iii iii uid iiiioiiiiauoii Delow.		

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

Entered 02/08/22 11:55:40 Case 21-07478 Doc 78 Filed 02/08/22 Desc Main Page 2 of 6 Document Debtor Case number (If known) 21 B 07478 1600 Hicks Road, LLC Name ■ No. Go to Part 6. ☐ Yes Fill in the information below. Farming and fishing-related assets (other than titled motor vehicles and land) Part 6: 27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)? ■ No. Go to Part 7. ☐ Yes Fill in the information below. Office furniture, fixtures, and equipment; and collectibles 38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles? ■ No. Go to Part 8. ☐ Yes Fill in the information below. Machinery, equipment, and vehicles Part 8: 46. Does the debtor own or lease any machinery, equipment, or vehicles? ■ No. Go to Part 9. ☐ Yes Fill in the information below. Real property 54. Does the debtor own or lease any real property? ☐ No. Go to Part 10. Yes Fill in the information below. 55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest Description and location of Nature and Net book value of Valuation method used Current value of debtor's interest extent of debtor's interest for current value property Include street address or other debtor's interest (Where available) description such as Assessor in property Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available. 55.1. 1600 Hicks Road, Rolling Meadows, IL 60008 - PIN: 02-26-200-057-0000 & \$620,000.00 Comparable sale \$1,000,000.00 Fee simple 02-26-200-058-0000 56. Total of Part 9. \$1,000,000.00 Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. 57. Is a depreciation schedule available for any of the property listed in Part 9? ■ No ☐ Yes 58. Has any of the property listed in Part 9 been appraised by a professional within the last year? ■ No

Official Form 206A/B

☐ Yes

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Debtor	1600 Hicks Road, LLC	Case number (If known) 21 B 07478	
	Name		
Part 10:	Intangibles and intellectual property		
59. Does tl	he debtor have any interests in intangibles or intellectual	property?	
■ No.	Go to Part 11.		
☐ Yes	Fill in the information below.		
Part 11:	All other assets		
	he debtor own any other assets that have not yet been rep all interests in executory contracts and unexpired leases not p		
■ No.	Go to Part 12.		

☐ Yes Fill in the information below.

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Debtor 1600 Hicks Road, LLC Case number (If known) 21 B 07478

Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form				
	Type of property	Current value of personal property	Current value of real property	
80.	Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$0.00		
81.	Deposits and prepayments. Copy line 9, Part 2.	\$0.00		
82.	Accounts receivable. Copy line 12, Part 3.	\$507,696.00		
83.	Investments. Copy line 17, Part 4.	\$0.00		
84.	Inventory. Copy line 23, Part 5.	\$0.00		
85.	Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00		
86.	Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0.00		
87.	Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00		
88.	Real property. Copy line 56, Part 9	>	\$1,000,000.00	
89.	Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00		
90.	All other assets. Copy line 78, Part 11.	+\$0.00		
91.	Total. Add lines 80 through 90 for each column	\$507,696.00	91b. \$1,000,000.00	
92.	Total of all property on Schedule A/B. Add lines 91a+91b=92		\$1,507,696.00	

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	Document Page 5 of 6		
Fill in this information to identify the	case:		
Debtor name 1600 Hicks Road, L	LC		
United States Bankruptcy Court for the:	NORTHERN DISTRICT OF ILLINOIS		
Office States Barkruptcy Court for the.	NORTHERN DISTRICT OF ILLINOIS		
Case number (if known) 21 B 07478		_	
		_	Check if this is an amended filing
			umonded ming
Official Form 206D			
Schedule D: Creditors	Who Have Claims Secured by Pro	operty	12/15
Be as complete and accurate as possible.			
1. Do any creditors have claims secured by	debtor's property?		
<u> </u>	age 1 of this form to the court with debtor's other schedules.	Debtor has nothing else to	report on this form.
Yes. Fill in all of the information b	pelow.		
Part 1: List Creditors Who Have Se		Column A	Column B
List in alphabetical order all creditors we claim, list the creditor separately for each clair	ho have secured claims. If a creditor has more than one secured n.	Amount of claim	Value of collateral
		Do not deduct the value	that supports this claim
2.1 Cook County Treasurer	Describe debtor's property that is subject to a lien	of collateral. \$600,000.00	\$1,000,000.00
Creditor's Name	1600 Hicks Road, Rolling Meadows, IL 60008 -	φου,υυ.υυ	φ1,000,000.00
188 N. Clark Street, Ste.	PIN: 02-26-200-057-0000 & 02-26-200-058-0000		
1112 Chicago, IL 60602			
Creditor's mailing address	Describe the lien		
	Real estate tax lien Is the creditor an insider or related party?		
	■ No		
Creditor's email address, if known	Yes		
	Is anyone else liable on this claim?		
Date debt was incurred	No		
Last 4 digits of account number	☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
Do multiple creditors have an	As of the petition filing date, the claim is:		
interest in the same property?	Check all that apply		
☐ No☐ Yes. Specify each creditor,	☐ Contingent ■ Unliquidated		
including this creditor and its relative	☐ Disputed		
priority. 1. Cook County Treasurer			
2. EH National Bank			
		A / B B B B B B B B B B	** *** ***
2.2 EH National Bank Creditor's Name	Describe debtor's property that is subject to a lien 1600 Hicks Road, Rolling Meadows, IL 60008 -	\$1,539,998.00	\$1,000,000.00
8484 Wilshire Blvd.	PIN: 02-26-200-057-0000 & 02-26-200-058-0000		
Suite 100 Beverly Hills, CA 90211			
Creditor's mailing address	Describe the lien		
	Mortgage		
	Is the creditor an insider or related party?		
Creditor's email address, if known	□ Yes		
	Is anyone else liable on this claim?		
Date debt was incurred	□ No		
Last 4 digits of account number	■ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	As of the metition filling data the electricity		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply		

Official Form 206D

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Debtor	1600 Hicks Road, LLC		Case number (if known)	21 B 07478	
inc pri	No Yes. Specify each creditor, cluding this creditor and its relative ority. Decified on line 2.1	☐ Contingent ☐ Unliquidated ☐ Disputed			
3. Tota	l of the dollar amounts from Part 1,	Column A, including the amounts from the Ad	\$2 ditional Page, if any.	2,139,998.0 0	
	List Others to Be Notified for a	a Debt Already Listed in Part 1 ust be notified for a debt already listed in Part	1 Examples of entities that n	nay he listed are collection agencies	
assigne	es of claims listed above, and attorn	eys for secured creditors.	·		
	ers need to notified for the debts lis ame and address	ted in Part 1, do not fill out or submit this pag	e. If additional pages are need On which line in I you enter the rela	Part 1 did Last 4 digits of	
1	lunicipal Point Capital, LLC 07 Overlook Av. Vashington Crossing, PA 18	977	Line 2.1		
c. 2	Iunicipal Point Capital, LLC /o CT Corporation System 08 S. LaSalle St., Suite 814 hicago, IL 60604		Line <u>2.1</u>		
5 S	lewline Holdings LLC 5 W. Monroe St. cuite 910 chicago, IL 60603		Line 2.1		